

SPECIAL PROJECT FUNDING (SPF) APPLICATION 2025-26

Please submit applications to Fiona McQuarrie, Special Projects Officer, by email (fmcquarrie@bccat.ca). Applications must be submitted using this form.

Applications will be evaluated by BCCAT's Transfer and Articulation Committee (TAC) at its regular meetings. The deadline for applications to be included in the meeting agenda package is three weeks before each meeting date. TAC generally meets in September, January, and May. Meeting dates are posted at https://www.bccat.ca/about/committees/tac

Late and/or incomplete applications will not be evaluated. Applications will only be evaluated at TAC meetings.

Evaluations will be evaluated on a first-come first-served basis, and will be accepted by BCCAT for as long as funding is available in the current fiscal year. If all available funding has been allocated, applications will not be accepted until the start of the next fiscal year.

Contractors are required to consult the BCCAT Contractor's Guide https://www.bccat.ca/publication/contractorguide/ before completing this form, to ensure that they understand BCCAT's expectations for contractors and contracted projects, prior to applying for funding.

BCCAT strongly recommends that potential projects be discussed with BCCAT staff prior to starting an application, to ensure that the project is feasible and that it fits the SPF mandate. BCCAT may request revisions to a proposal before placing the proposal on a TAC meeting agenda.

| PROJECT SUMMARY (please submit along with this form a full description of the project, maximum two pages, including references). |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|
| Title of project |
| Name of contractor [a single individual must be identified as contractor] |
| Name of sponsoring articulation committee(s) |
| Summary of the proposed project, 500 words maximum. Summary must include project methodology, intended outcomes, and value/usefulness of the outcome. |
| |
| |
| Requested total budget for the project (maximum \$15,000): |

| PROJECT DETAILS |
|-----------------------------------------|
| Name of contractor: |
| Contractor's job title: |
| Contractor's department/program: |
| Contractor's institutional affiliation: |
| Contractor's work email: |
| Contractor's work phone number: |

Each SPF project must have a steering committee, consisting of at least two members of the sponsoring articulation committee(s). Please identify the steering committee members below.

| Name of Committee Member | Institutional Affiliation | Work Email | Work Phone Number |
|-----------------------------|------------------------------|------------|-------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Please explain in 300 words or less how the proposed project fits the mandate of the SPF program.

| Please summarize in 300 words or less the contractor's skills and experiences that are relevant to this project, and explain how these qualify the contractor to complete the proposed project. |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| |
| What methodologies will the project use? Please describe them and explain why these have been identified in 300 words or less, please describe them. |
| |
| In 300 words or less, please explain why TAC should allocate funding for this project, including the anticipated usefulness of the project outcomes and the specific groups or individuals that will benefit from these outcomes. |
| |
| |

| In 300 words or less, please explain how the sponsoring articulation committee(s) plan to use the project outcomes. For example, if the project will result in a new form of transfer agreement, describe how the committee will communicate the new agreement to relevant individuals or groups. |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| |
| |
| If the project will result in an outcome that requires ongoing maintenance (e.g. transfer agreement(s) please explain in 300 words or less how the ongoing maintenance will be carried out and who will be responsible for it. |
| out and will be responsible for it. |
| |

REFEREES

Please provide the names and contact information for two referees who can speak to the relevance or importance of the proposed project and its outcomes, and to the ability of the contractor to carry out and complete the proposed project. Referees cannot be members of the sponsoring articulation committee(s) or current BCCAT staff members.

| Name of Referee | Job Title and Institutional Affiliation | Contact Email | Contact Phone Number |
|-----------------|-----------------------------------------------|---------------|-------------------------|
| | | | |
| | | | |

PROJECT BUDGET

Please list the estimated cost of each item in the project budget, along with the rationale for including that item in the budget (i.e. an explanation of why this expenditure is necessary to undertake and complete the project).

A line item for professional copy editing is required for all contracted BCCAT projects. Reviews and revisions should include both structural and mechanical editing. The contractor is responsible for recruiting, hiring, and paying the copy editor.

BCCAT's travel expense policy, including costs that BCCAT will or will not reimburse, is available at https://www.bccat.ca/about/travel.

BCCAT does not pay for equipment or supplies that remain with the contractor after the project is completed (e.g. software licenses) or for event registration, travel or expenses related to presentations of the project outcomes.

| Item | Amount | Rationale for Item |
|-------------------------------------|--------|--------------------|
| Contractor's fee | | |
| Supplies | | |
| Expenses | | |
| Professional copy editing | | Required by BCCAT |
| Institutional fees [see note below] | | |
| Other (please specify) | | |
| TOTAL | | |
| (must not exceed \$15,000) | | |

NOTE: Project budgets may include an allocation of up to \$500 payable to the contractor's home institution, as compensation for the institutional resources used to administer any financial

arrangements associated with the contract. The \$500 maximum also applies to institutional overhead charges or any other institutional fees applicable to externally funded research contracts.

For each of the budget items listed above, please explain how the cost of the item was calculated. If external sources were used to cost the item (e.g. collective agreement pay rates for an instructor to replace the contractor while the contractor is working on the project) please provide links to the sources. If travel or expenses are listed as budget items, please describe the rates that were used to estimate the cost (e.g. one-way or round-trip ferry fare from/to specific destinations). If the contractor's fee is based on an hourly rate, please provide the rationale for the proposed rate, and an explanation of how the number of hours of work were calculated.

| Item | Basis for Estimate of Budgeted Cost |
|---------------------------|-------------------------------------|
| Contractor's fee | |
| Supplies | |
| Expenses | |
| Professional copy editing | |
| Other (please specify) | |

PROJECT TIMELINES

Outline the estimated start and end dates for each stage of the project, and identify the budget expenditures that will be made during each stage. All stages of the project must be clearly linked to the methodology and outcomes outlined in the project description. All of the expenditures in the project budget must be listed in this chart.

If data collection for the project will require approval from an institutional research ethics board or boards, adequate time for that process should be incorporated into the project timeline. If ethical approval is required, data collection cannot begin until that approval is received.

SPF projects should be planned for completion within one calendar year of the project contract being signed.

The timeline should include revision of draft and final reports in response to feedback from BCCAT staff and peer reviewers. Please note that BCCAT staff are often supporting multiple projects, and it may not always be possible to provide immediate feedback. Final reports will not be presented to TAC for approval and payment until BCCAT staff have determined that all feedback provided to the contractor has been appropriately addressed.

| Project Stage | Estimated Start and End Dates | Budget Expenditures |
|---------------|-------------------------------|---------------------|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

CHECKLIST FOR ATTACHMENTS

Please combine all attachments into a single document, with separate title pages for each section, and submit the document as a PDF along with the completed PDF application form.

A statement from the contractor's home institution (e.g. from the contractor's dean or department head, or the institution's research officer). The statement must affirm that the institution is aware of the proposed project and will support the contractor in allocating sufficient time to work on the project and meet the project deadlines

A statement of support from the sponsoring articulation committee, affirming that its members will assist the contractor and the steering committee in carrying out and completing the project. Ideally, this statement will include the wording of a motion passed by the committee to indicate its support for the project.

A full description of the project, maximum two pages including references.

CONTRACTOR'S STATEMENT

By signing below, I confirm that:

- I have read the <u>BCCAT Contractor's Guide</u> prior to submitting this application, and I understand the respective responsibilities of BCCAT and of the contractor, as outlined in the Guide.
- The information in this application is accurate and up to date.
- If the project is approved, I will be carrying out and completing the work of the project. I understand that subcontracting of any of the project work can only take place with advance notice to BCCAT and with BCCAT's approval.
- If the project is approved, I will follow the project timelines described in this application. I understand that it is my responsibility to notify BCCAT as soon as possible of any potential delays in meeting deadlines stated in the project contract.
- I understand that interim payments for the project will not be issued until BCCAT is satisfied with the quality of the work on the project to that point.
- I understand that final payment for the project will not be issued until BCCAT's Transfer and Articulation Committee approves the final version of the project.

| Name | Date | |
|------|------|--|